

Format of Application

Equity participation in SPV for the development of Mega Food Parks in Orissa



Orissa Industrial Infrastructure Development Corporation
(A Government of Orissa Undertaking)

IDCO Towers, Janpath, Bhubaneswar-751022

Appendix I: Details of Applicant

S. No	Particulars	Details
1.	Basic Information of Organisation	
a)	Name of Firm	
b)	Country of incorporation	
c)	Address of the corporate headquarters and its branch office(s), if any, in India	
d)	Date of incorporation and / or commencement of business	
e)	Ownership of the Organisation (List of stakeholders / members who own 10% or more stocks & their interest in the company)	1. 2. 3.
f)	List of current directors	
g)	Other key management personnel	
2.	Brief description of the Company including details of its main lines of business.	
3.	Details of individual (s) who will serve as the point of contact/communication within the Company: (a) Name (b) Designation (c) Address (d) Telephone Number (e) E-Mail Address (f) Fax Number	
4.	Particulars of the Authorized Signatory of the Applicant: (a) Name (b) Designation (c) Address (d) Telephone Number (e) E-Mail Address (f) Fax Number	

- Company Brochures and other relevant material may be attached
- To be filled up separately for Lead Member and the Consortium Member in case of a Consortium
- Documentary evidence of in principle Consortium Arrangement to be furnished in case of a Consortium

Appendix II: Details of relevant experience

Item	Particulars of the Project
Title & Nature of the Project	
Year-wise payments received/ made or revenues appropriated	
Total (INR Million)	
Entity for which the project was constructed/ developed	
Location	
Project cost/ revenues/ Payments (INR Million)	
Date of commencement of project/ contract	
Date of completion/ commissioning	
Equity shareholding (with period during which equity was held)	

- For any currency other than INR, appropriate conversion to INR may be made at the prevailing exchange rate as on the date of publication of the EOI Advertisement.
- May be filled up separately for Lead Member and the Consortium Member in case of a Consortium

Appendix III: Financial Capacity of Applicant

In INR million

Applicant Name	Annual Turnover			Networth as on March 31 st
	2009-10	2008-09	2007-08	2009-10

Name and Address of Applicant's Bankers:

Instructions:

1. The Applicant shall attach copies of the balance sheets, financial statements and Annual Reports for 3 (three) years preceding the EOI submission date. The financial statements shall:
 - a. be audited by a statutory auditor;
 - b. be complete, including all notes to the financial statements; and
 - c. Correspond to accounting periods already completed and audited (no statements for partial periods shall be requested or accepted)
2. Net Worth shall mean (Subscribed and Paid-up Equity + Reserves) less (Revaluation reserves + miscellaneous expenditure not written off + accrued liabilities). The Applicant shall provide an Auditor's Certificate specifying the net worth of the Applicant and also specifying the methodology adopted for calculating such net worth.
3. For any currency other than INR, appropriate conversion to INR may be made at the prevailing exchange rate as on the date of publication of the EOI Advertisement.

Appendix IV: Write up on Role Play in the Project

IDCO is in the process of developing Food Parks at several locations under the Mega Food Park Scheme. IDCO is in the process of setting up of Special Purpose Vehicle which shall be represented by other stakeholders including those which propose to set up their units / facilities within the Food Park, Infrastructure Developers, FIs etc.

IDCO wishes to join hands with stakeholders interested to subscribe equity in the SPV. Interested parties are required to need to submit a project concept note as per the prescribed format with suitable supporting documents. The Concept Note shall contain 5 sections in a maximum of 10 pages (excluding enclosed supporting documents, maps etc.) and the font size shall be Times New Roman 12 with single spacing. Any Concept Note not meeting these basic requirements will be rejected without appraisal.

1. Proposal

- Project Proposal envisaged for the project

2. Project Concept*

- Project Vision
- Preliminary Project Concept and likely components
- Brief business plan of the proposal
- Social and physical infrastructure requirements
- Likely impact area for the project

3. Investment envisaged

- Broad Costing for Project
- Likely funding sources

4. Project Implementation

- Suggested approach and methodology for implementation
- Experience in implementation of similar projects may be sited
- Phasing of components with proposed timelines
- Plans for raising funds
- Marketing and Promotion Plan
- Preferred mode of association with IDCO –SPV formation etc.

5. Handholding expected from IDCO

- Key Issues to be addressed